

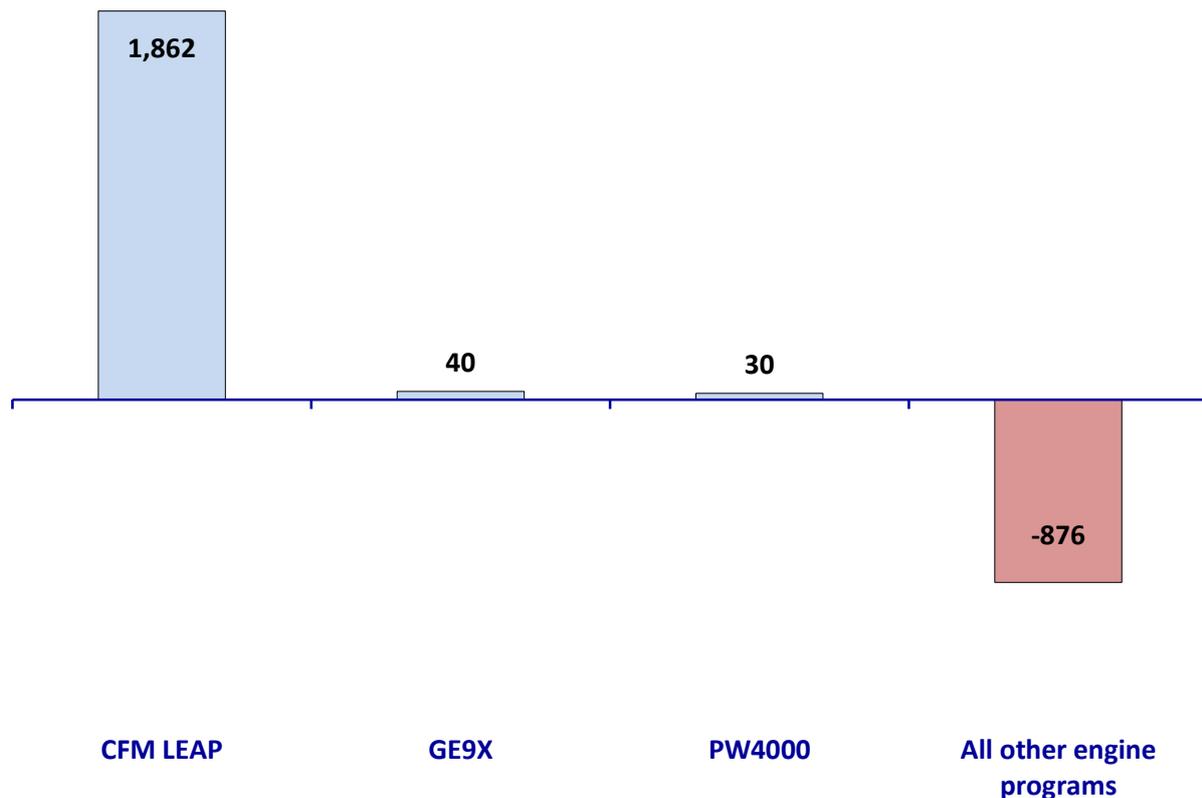
Aero Engine News

www.aero-engine-news.com

September 2017.

Seven months since the start of the year and only three engine programs currently have larger order books.

Engine order book change since the start of 2017.



Aero Engine News – September 2017.

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After all those June orders, July was a washout.

Perhaps it was inevitable. The month after a major European air show is never strong in terms of orders and July was one of those months with a particularly low order intake; 26 large commercial jets and 64 civil jet engines. Aircraft and engine backlogs fell. The aircraft order intake was the lowest for a single month since February last year and the fourth lowest for a single month in the last seven years. The July engine order intake was the lowest for a single month since May 2015 and the worst for the month of July in years.

The Engine Order Book : 15

One month there is the second largest engine order intake ever and the next there is the lowest intake for over two years. That is what happened in July when just 64 jet engines were ordered. For a change, more widebody engines than single-aisle engines were ordered but this will be of little consolation to the widebody engine companies – there are fewer widebody engines on order than at the start of this year.

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The Large Commercial Jet Aircraft Backlog : 33

The July order intake was too low to prop up the backlog. For every large commercial jet ordered, four were delivered and by the end of the month the backlog had dropped by 86 aircraft. This was the largest monthly drop so far this year but, despite this, the current backlog is still the fourth largest ever.

Single-aisle and Widebody aircraft backlogs. 38

Orders for Large Commercial Jets : 43

After the 352 aircraft intake in June, the July intake was tiny. Airbus took orders for four aircraft, all widebodies. Boeing took orders for 22 aircraft. The total of 26 was the fourth lowest for a single month in the past seven years and the lowest monthly intake since four were ordered in February last year.

Summary Orders by Month. 45

Deliveries of Large Commercial Jets : 48

By the end of July Airbus had delivered 78 widebody aircraft which is a record Jan-July total for the company. Despite fewer single-aisle deliveries than last year, Airbus has now delivered 353 aircraft, the same number as by the end of July 2015 which, at the time, was a period high for the company. Boeing's delivery total so far, while larger than the Airbus total, is actually the company's lowest by the end of July since 2014.

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