

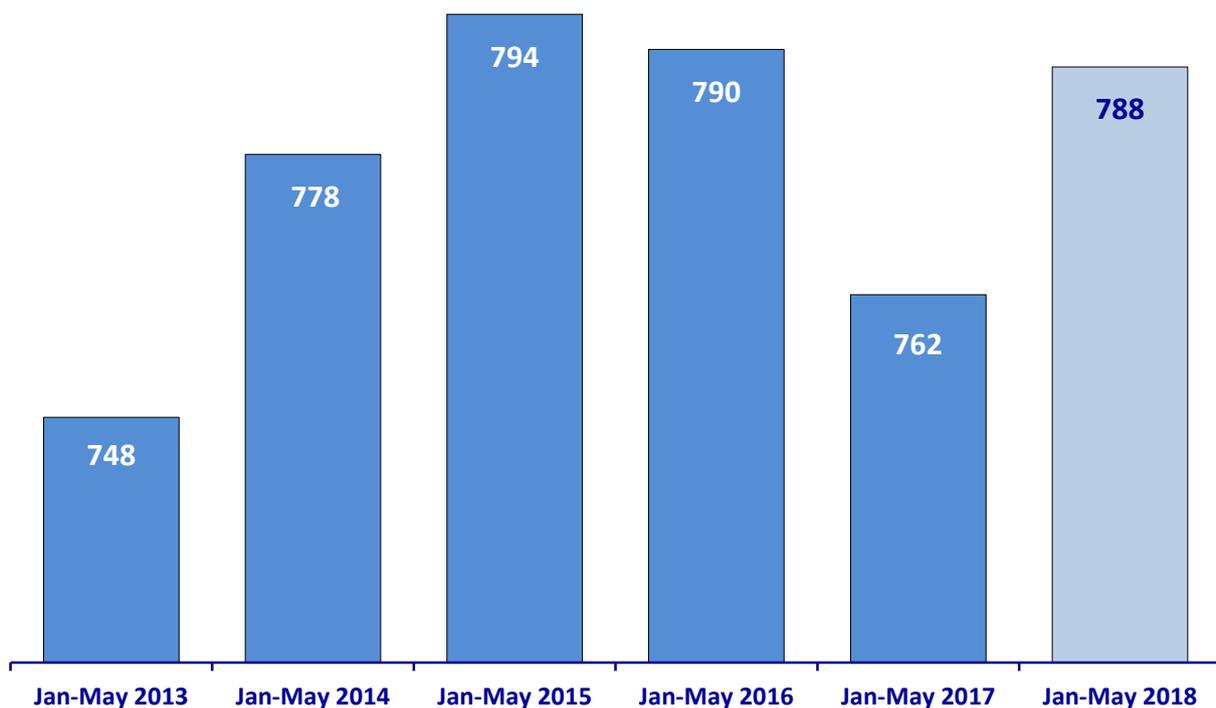
Aero Engine News

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July 2018.

By now, there should have been well over 800 new single-aisle aircraft engine installs and a new single-aisle engine install record for the Jan-May period. The total so far is a bit short.

Single-aisle Aircraft Engine Installs
(2013-2018)



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Airbus will catch up.	

By the end of May there had been 394 single-aisle and 134 widebody aircraft deliveries. The single-aisle total is just three short of the Jan-May record set in 2015 while the widebody total is the lowest for the first five months of a year since 2014. Boeing has set a new company record for single-aisle deliveries by the end of May but Airbus has had the lowest number of Jan-May single-aisle deliveries since 2011. The problem, for the European manufacturer, has been a shortage of engines for the A320neo Family.

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There ought to have been record numbers of single-aisle engine installs.

The record for Jan-May single-aisle engine installs was set in 2015 with a total of 794. The figure this year is six engines less but it should have been well over 800 and possibly approaching 860. While the problem of a shortage of engines for the A320neo Family has mostly been resolved, Airbus say that they will still deliver the planned number of single-aisle aircraft this year and that their Second Half will be very busy.

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By the end of May there were 81 fewer large commercial jets on firm backlog than at the start of this year. This amounts to a drop of half of one percent which is barely noticeable, especially when one considers that the backlog increased by 945 aircraft in December alone, a jump of seven percent. There are currently 63 fewer single-aisles and 18 fewer widebodies on backlog than at the start of 2018.

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So far this year, Boeing has taken orders for 125 widebody jets, contributing to the largest widebody order intake for the Jan-May period in years. It is, in fact, also the U.S. manufacturer's largest widebody order intake for the first five months of a year since 2007. The May widebody intake of 35 aircraft (16 Airbus, 19 Boeing) is the largest for the month of May in years. The single-aisle order intake by the end of May was larger than last year but lower than the Jan-May single-aisle intake in 2016.

Deliveries of Large Commercial Jet Aircraft :	46
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So far this year Boeing has delivered 213 single-aisle jets which is the largest number the company has ever delivered in the first five months of a year. That figure is 26 more than by the end of May last year, helped along by 65 737 MAX deliveries. Airbus has so far delivered 172 single-aisles which is the company's lowest number of single-aisle deliveries by the end of May since 2011. The problem here has been a shortage of engines for the A320neo Family which means that dozens of engine-less aircraft have had to be parked.

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